

Blue like an Orange Sustainable Capital Fund announces, as part of a consortium, a \$25 million financing to Grupo Cimcorp to support information and communications services expansion in Brazil

- *Transaction brings together two complementary operations, creating one of Brazil's top IT companies with a full suite of integrated IT services*
- *Clients from both the public and private sectors will benefit from the services, which will improve transparency, increase efficiency and enable growth*
- *Funding will contribute to achievement of several of United Nations Sustainable Development Goals*

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Blue like an Orange Sustainable Capital closed last week its structured financing to Grupo Cimcorp—a locally-owned provider of information and communications technologies, offering end-to-end services and solutions spanning data centers, communications, networking, and workspace environments—for the acquisition of another local leading software development company in Brazil. TRG Private Credit Latin America (“TRG”) and ACM Americas Private Credit Fund LP (“ACM”) are co-investing in the transaction.

The financing entails the consolidation of two complementary businesses operating in the IT sector, an increasingly relevant industry for the development and economic growth of Brazil, and one in which there are relatively few large-scale local players. Grupo Cimcorp, together with the acquired company, will now form a leading IT services provider with in-depth expertise in designing and implementing complex IT systems and applications, enabling a more productive workforce and efficient deployment of services by its clients in a wide range of industries, including public entities, financial services, agribusiness, health and education.

With the acquisition, Grupo Cimcorp will initially serve 800 clients, of which over 500 are small-to-medium scale enterprises (SMEs), in both the public and private sectors, with the investment enabling further growth. Given rapid technological changes, the vast majority of public entities and private companies do not have the in-house capacity to keep up with systems innovation. Grupo Cimcorp is a strategic partner to clients, providing disruptive and innovative solutions that increase efficiency and, in the case of public entities, also transparency and accountability, such as implementing digital processes in the public judicial system allowing for better traceability and access to information. Through technology, clients are also better equipped to reach market segments and regions that traditionally have been underserved, such as a not-for-profit educational institution that is able to remotely provide technical courses and professional training to individuals in smaller cities and rural locations. In addition, Grupo Cimcorp offers first-time employment for young professionals, provides continuous training and skills development not available in the local education system, and has an employment presence in the North and Northeast regions of Brazil, where high paying jobs for skilled labor are limited.

Specifically, the expected development outcome supports four of the United Nations Sustainable Development Goals: SDG 9 (Industry, Innovation and Infrastructure), SDG 8 (Decent Work and Economic Growth), SDG 4 (Quality of Education) and SDG 16 (Accountability and Justice).

In connection with the transaction, Mr. Nana Baffour, Chairman and CEO of Grupo Cimcorp, has commented: *“We are delighted with the opportunities this transaction opens to us. We always believe in*

the social function of the company and in its responsibility to transform people's lives. It reinforces our belief in the importance of ensuring equality, socially including our communities and providing opportunities for improvement in the quality of life of citizens. The funding provided by Blue Like an Orange Sustainable Capital Fund allows us to strengthen and expand our work in this direction while running our business.”

The investment was carried out by Blue like an Orange Sustainable Capital Fund, TRG and ACM. This is the third transaction announced by Blue like an Orange Sustainable Capital, and the first investment in Brazil. TRG has provided financing to Grupo Cimcorp since 2015 and this is the third transaction with the IT leader.

About Blue like an Orange Sustainable Capital

Blue like an Orange Sustainable Capital seeks opportunities to lend to companies and projects that deliver both strong risk-adjusted returns and positive social impact in support of the UN's Sustainable Development Goals. Blue like an Orange Sustainable Capital focuses primarily on sustainable infrastructure, agribusiness, healthcare, education and access to finance. The Company strives for sustainable development outcomes to foster inclusive and sustainable growth without a trade-off with respect to market level rates of financial returns. Blue like an Orange Sustainable Capital's founding partners are Bertrand Badré, Amer Baig, Suprotik Basu, Rashad Kaldany and Emmanuelle Yannakis.

For more information, please visit <http://www.bluelikeanorangecapital.com>.

About Grupo Cimcorp

Grupo Cimcorp is one of the ten largest ICT Services Providers in the Brazilian market, with more than 3,400 employees, distributed in 16 Brazilian states and serving 800 clients, providing applications, workspace management solutions, collaboration, network integration, consulting services and managed infrastructure. Grupo Cimcorp is proud to base its business on social responsibility, equality and promotion of the improvement of the quality of life of people and communities.

About TRG

Founded in 2002, The Rohatyn Group is an asset management firm with expertise in emerging markets and real assets headquartered in New York, with offices around the globe including Boston, Singapore, Rotorua, Mumbai, New Delhi, London, Buenos Aires, Montevideo, Lima and São Paulo. For more information, please visit <http://www.rohatyngroup.com>.

About ACM

Actinver Capital Management, LLC (“ACM”) is a New York-based dedicated Emerging Markets asset management firm focused on Latin America. ACM is led by John M. Hartzell and Jaime G. Garza.

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